

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2011

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2011 calendar year, or tax year beginning 9/01, 2011, and ending 8/31, 2012																							
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:60%; vertical-align: top;"> C American Parkinson Disease Assoc. 135 Parkinson Avenue Staten Island, NY 10305 </td> <td style="width:40%; vertical-align: top;"> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>D Employer Identification Number</td> <td>13-1962771</td> </tr> <tr> <td>E Telephone number</td> <td>718-981-8001</td> </tr> <tr> <td>G Gross receipts \$</td> <td>9,454,810.</td> </tr> </table> </td> </tr> <tr> <td colspan="2"> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:60%;"> F Name and address of principal officer: Leslie Chambers 135 Parkinson Ave. Staten Island, NY 10305 </td> <td style="width:40%;"> H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list. (see instructions) </td> </tr> </table> </td> </tr> <tr> <td colspan="2"> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:60%;"> I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 </td> <td style="width:40%;"> H(c) Group exemption number ▶ </td> </tr> </table> </td> </tr> <tr> <td colspan="2"> J Website: ▶ www.apdaparkinson.org </td> </tr> <tr> <td colspan="2"> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;"> K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ </td> <td style="width:50%;"> L Year of Formation: 1961 M State of legal domicile: NY </td> </tr> </table> </td> </tr> </table>	C American Parkinson Disease Assoc. 135 Parkinson Avenue Staten Island, NY 10305	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>D Employer Identification Number</td> <td>13-1962771</td> </tr> <tr> <td>E Telephone number</td> <td>718-981-8001</td> </tr> <tr> <td>G Gross receipts \$</td> <td>9,454,810.</td> </tr> </table>	D Employer Identification Number	13-1962771	E Telephone number	718-981-8001	G Gross receipts \$	9,454,810.	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:60%;"> F Name and address of principal officer: Leslie Chambers 135 Parkinson Ave. Staten Island, NY 10305 </td> <td style="width:40%;"> H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list. (see instructions) </td> </tr> </table>		F Name and address of principal officer: Leslie Chambers 135 Parkinson Ave. Staten Island, NY 10305	H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list. (see instructions)	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:60%;"> I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 </td> <td style="width:40%;"> H(c) Group exemption number ▶ </td> </tr> </table>		I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	H(c) Group exemption number ▶	J Website: ▶ www.apdaparkinson.org		<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;"> K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ </td> <td style="width:50%;"> L Year of Formation: 1961 M State of legal domicile: NY </td> </tr> </table>		K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	L Year of Formation: 1961 M State of legal domicile: NY
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Part I Summary			
Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>To foster and promote research for the cure and alleviation of Parkinson's disease and its symptoms.</u>	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	30
	4	Number of independent voting members of the governing body (Part VI, line 1b)	30
	5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)	16
	6	Total number of volunteers (estimate if necessary)	850
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.
	b	Net unrelated business taxable income from Form 990-T, line 34	0.
Revenue	8	Contributions and grants (Part VIII, line 1h)	11,186,671.
	9	Program service revenue (Part VIII, line 2g)	8,378,136.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	122,926.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	34,651.
	12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-465,416.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	-578,939.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	10,844,181.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	7,833,848.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	3,186,919.
	16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,196,372.	3,222,166.
Expenses	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,562,853.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,583,453.
	19	Revenue less expenses. Subtract line 18 from line 12	275,818.
	20	Total assets (Part X, line 16)	2,934,276.
	21	Total liabilities (Part X, line 26)	3,709,054.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20	7,959,866.
			8,514,673.
			2,884,315.
			-680,825.
			Beginning of Current Year
			End of Year
			10,058,121.
			9,280,021.
			2,519,196.
			2,329,891.
			7,538,925.
			6,950,130.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	Leslie Chambers	President & CEO			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Fred M. LaMarca, CPA				P00170223
	Firm's name ▶ POTTER & LAMARCA LLP				
	Firm's address ▶ 101 TYRELLAN AVE STATEN ISLAND, NY 10309-2651				
				Firm's EIN ▶	
				Phone no. (718) 227-8000	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III. ☐

1 Briefly describe the organization's mission:

To foster and promote research for the cure and alleviation of Parkinson's disease
and its symptoms.2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ☐) (Expenses \$ 2,561,270. including grants of \$) (Revenue \$)Information and Referral Services - To promote awareness of and provide information
to persons suffering from Parkinson's disease. 56 Information and Referral centers
funded.4b (Code: ☐) (Expenses \$ 2,308,370. including grants of \$) (Revenue \$)Public and Professional education - To educate the public and medical profession with
programs for the benefit of Parkinsonians and their families. Approximately 180,000
newsletters are mailed seasonally.4c (Code: ☐) (Expenses \$ 1,434,888. including grants of \$) (Revenue \$)Research Centers - To foster and promote research for the cure and alleviation of the
condition of persons suffering from Parkinson's Disease. Nine Advanced Centers were
funded. Four summer fellowships were funded.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)4e Total program service expenses ▶ 6,304,528.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A.....	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?.....	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I.....	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II.....	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III.....	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I.....	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II.....	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.....	8	X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.....	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V.....	10 X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI.....	11a X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII.....	11b X	
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII.....	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX.....	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X.....	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X.....	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII.....	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.....	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E.....	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?.....	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.....	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV.....	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV.....	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions).....	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II.....	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.....	19	X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H.....	20	X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?.....	20b	

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II.	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III.		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J.	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25.		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I.		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II.		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III.		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.		X
b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M.		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I.		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1.		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2.		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

BAA

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V. ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1a 56		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a 16		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year.	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders.	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.).	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c Enter the amount of reserves on hand.	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14b		

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response to any question in this Part VI. ☒**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year. 1 a 30 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b Enter the number of voting members included in line 1a, above, who are independent. 1 b 30		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? ... See Schedule O.	2 X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7 a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?	7 b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8 a X	
b Each committee with authority to act on behalf of the governing body?	8 b X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	10 a X	
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 b X	
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11 a X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	12 a X	
b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12 b X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. See Schedule O	12 c X	
13 Did the organization have a written whistleblower policy?	13 X	
14 Did the organization have a written document retention and destruction policy?	14 X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official. See Schedule O.	15 a X	
b Other officers of key employees of the organization. See Schedule O.	15 b X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16 a	X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16 b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ See Schedule O

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
 ▶ Cheryl Weiner 135 Parkinson Avenue Staten Island NY 10305 718-981-8001

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII. ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Joel A. Miele Chairman	1.5	X		X				0.	0.	0.
(2) John Marangos 3rd V Chair	1.5	X		X				0.	0.	0.
(3) Fred Greene 1st V Chair	1.5	X		X				0.	0.	0.
(4) Patrick McDermott 2nd V Chair	1.5	X		X				0.	0.	0.
(5) Elliot Shapiro 4th V Chair	1.5	X		X				0.	0.	0.
(6) Sally Ann Esposito-Brow Treasurer	1.5	X		X				0.	0.	0.
(7) Nicholas Corrado Director	1.5	X						0.	0.	0.
(8) Vincent Gattullo Director	0.5	X						0.	0.	0.
(9) Elizabeth Braun Director	0.5	X						0.	0.	0.
(10) Robert Browne Director	0.5	X						0.	0.	0.
(11) Jerry Wells Secretary	0.5	X		X				0.	0.	0.
(12) Gary W Chu Director	0.5	X						0.	0.	0.
(13) Joseph G Conte Director	0.5	X						0.	0.	0.
(14) George A Esposito, JR Director	0.5	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) Lisa Esposito Director	0.5	X						0.	0.	0.
(16) Mario J Esposito Director	0.5	X						0.	0.	0.
(17) Michael Esposito Director	0.5	X						0.	0.	0.
(18) Donna JC Fanelli Director	0.5	X						0.	0.	0.
(19) Maxine Dust Director	0.5	X						0.	0.	0.
(20) Marvin Henick Director	0.5	X						0.	0.	0.
(21) John Lagana JR Director	0.5	X						0.	0.	0.
(22) Thomas K Penett Director	0.5	X						0.	0.	0.
(23) Elena Imperato Director	0.5	X						0.	0.	0.
(24) Michael Pietrangelo Director	0.5	X						0.	0.	0.
(25) Cynthia A Reimer Director	0.5	X						0.	0.	0.
1b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								296,815.	0.	54,586.
d Total (add lines 1b and 1c)								296,815.	0.	54,586.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual.</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes' complete Schedule J for such individual.</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person.</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Brickmill Marketing 24 Millbrook Road Wilton, NH 03086	Fulfillment	363,720.
Creative Direct Response 16900 Science Drive STE 210 Bowie, MD 21715	Fundraising	319,085.
Listco Direct Marketing 1276 46th Street Brooklyn, NY 11219	Fulfillment	475,695.
L & E Meridian 7400 Fullerton Rd Springfield, VA 22153	Fulfillment	208,511.
Direct Edge 10375-B Southern Md Blvd Dunkirk, MD 20754	Fulfillment	188,197.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **5**

2011

Name of the Organization

Employer Identification number

American Parkinson Disease Assoc.

13-1962771

Part VII Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

[illegible]

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a 108,974.				
	b Membership dues	1 b 32,719.				
	c Fundraising events	1 c 1,891,300.				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1 f 6,345,143.				
	g Noncash contributions included in lns 1a-1f: \$	25,000.				
	h Total. Add lines 1a-1f		8,378,136.			
PROGRAM SERVICE REVENUE	2 a Business Code					
	b					
	c					
	d					
	e					
	f All other program service revenue ...					
	g Total. Add lines 2a-2f					
	OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		37,177.		
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6 a Gross rents		(i) Real 26,679. (ii) Personal				
b Less: rental expenses						
c Rental income or (loss)		26,679.				
d Net rental income or (loss)			26,679.			26,679.
7 a Gross amount from sales of assets other than inventory		(i) Securities 1,000,318. (ii) Other				
b Less: cost or other basis and sales expenses		1,002,844.				
c Gain or (loss)		-2,526.				
d Net gain or (loss)			-2,526.			-2,526.
8 a Gross income from fundraising events (not including: \$ 1,891,300. of contributions reported on line 1c). See Part IV, line 18.		a				
b Less: direct expenses		b 618,118.				
c Net income or (loss) from fundraising events			-618,118.			-618,118.
9 a Gross income from gaming activities. See Part IV, line 19.		a				
b Less: direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a				
b Less: cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue Business Code						
11 a Miscellaneous		12,500.			12,500.	
b						
c						
d All other revenue						
e Total. Add lines 11a-11d		12,500.				
12 Total revenue. See instructions		7,833,848.	0.	0.	-544,288.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX. ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	3,222,166.	3,222,166.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22.				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees.	209,954.	136,470.	52,488.	20,996.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages.	1,080,551.	586,987.	402,931.	90,633.
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions).	91,740.	51,429.	32,375.	7,936.
9 Other employee benefits.	123,918.	69,470.	43,730.	10,718.
10 Payroll taxes.	77,290.	43,329.	27,276.	6,685.
11 Fees for services (non-employees):				
a Management.				
b Legal.	64,701.	36,271.	22,833.	5,597.
c Accounting.	91,926.	51,534.	32,440.	7,952.
d Lobbying.				
e Professional fundraising services. See Part IV, line 17.				
f Investment management fees.				
g Other.	72,461.		72,461.	
12 Advertising and promotion.				
13 Office expenses.				
14 Information technology.				
15 Royalties.				
16 Occupancy.	45,557.	25,539.	16,077.	3,941.
17 Travel.	55,237.	30,966.	19,493.	4,778.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19 Conferences, conventions, and meetings.	444,563.	444,563.		
20 Interest.				
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization.	125,305.	70,246.	44,220.	10,839.
23 Insurance.	33,722.	18,905.	11,900.	2,917.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Mailings.	1,910,061.	892,572.	41,639.	975,850.
b Patient Services.	316,045.	316,045.		
c Office Expense.	211,653.	118,653.	74,692.	18,308.
d Supplies.	118,713.	66,550.	41,894.	10,269.
e All other expenses.	219,110.	122,833.	77,324.	18,953.
25 Total functional expenses. Add lines 1 through 24e.	8,514,673.	6,304,528.	1,013,773.	1,196,372.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year		
ASSETS	1	Cash -- non-interest-bearing.....	170,258.	1	105,400.	
	2	Savings and temporary cash investments.....	4,388,412.	2	4,916,436.	
	3	Pledges and grants receivable, net.....		3		
	4	Accounts receivable, net.....	1,457,199.	4	203,517.	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.....		5		
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions).....		6		
	7	Notes and loans receivable, net.....		7		
	8	Inventories for sale or use.....		8		
	9	Prepaid expenses and deferred charges.....	28,281.	9	15,935.	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.....	10a	3,833,804.		
	b	Less: accumulated depreciation.....	10b	874,015.	10c	2,959,789.
	11	Investments -- publicly traded securities.....		11		
	12	Investments -- other securities. See Part IV, line 11.....	972,143.	12	1,078,944.	
	13	Investments -- program-related. See Part IV, line 11.....		13		
	14	Intangible assets.....		14		
	15	Other assets. See Part IV, line 11.....		15		
16	Total assets. Add lines 1 through 15 (must equal line 34).....	10,058,121.	16	9,280,021.		
LIABILITIES	17	Accounts payable and accrued expenses.....	276,073.	17	352,741.	
	18	Grants payable.....	2,155,132.	18	1,893,082.	
	19	Deferred revenue.....		19		
	20	Tax-exempt bond liabilities.....		20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.....		21		
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.....		22		
	23	Secured mortgages and notes payable to unrelated third parties.....		23		
	24	Unsecured notes and loans payable to unrelated third parties.....		24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.....	87,991.	25	84,068.	
	26	Total liabilities. Add lines 17 through 25.....	2,519,196.	26	2,329,891.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.					
	27	Unrestricted net assets.....	3,128,003.	27	2,723,339.	
	28	Temporarily restricted net assets.....	4,302,512.	28	4,063,381.	
	29	Permanently restricted net assets.....	108,410.	29	163,410.	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds.....		30		
	31	Paid-in or capital surplus, or land, building, or equipment fund.....		31		
	32	Retained earnings, endowment, accumulated income, or other funds.....		32		
	33	Total net assets or fund balances	7,538,925.	33	6,950,130.	
	34	Total liabilities and net assets/fund balances	10,058,121.	34	9,280,021.	

BAA

Form 990 (2011)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI. ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	7,833,848.
2	Total expenses (must equal Part IX, column (A), line 25)	2	8,514,673.
3	Revenue less expenses. Subtract line 2 from line 1	3	-680,825.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	7,538,925.
5	Other changes in net assets or fund balances (explain in Schedule O). See Schedule O	5	92,030.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	6,950,130.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII. ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

BAA

Form 990 (2011)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☐ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11 g (i)	
(ii) A family member of a person described in (i) above?	11 g (ii)	
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11 g (iii)	

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)	10117777.	9,149,259.	9,792,022.	11186671.	8,378,136.	48,623,865.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
4 Total. Add lines 1 through 3.	10117777.	9,149,259.	9,792,022.	11186671.	8,378,136.	48,623,865.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						0.
6 Public support. Subtract line 5 from line 4.						48,623,865.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4.	10117777.	9,149,259.	9,792,022.	11186671.	8,378,136.	48,623,865.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	264,849.	103,045.	68,585.	60,392.	63,856.	560,727.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) See Part IV.	27,556.	-650,279.	-565,921.	-538,277.	-618,118.	-2,345,039.
11 Total support. Add lines 7 through 10.						46,839,553.
12 Gross receipts from related activities, etc. (see instructions).					12	110,088.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)).	14	100.00 %
15 Public support percentage from 2010 Schedule A, Part II, line 14.	15	100.00 %
16a 33-1/3% support test – 2011. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input checked="" type="checkbox"/>		
b 33-1/3% support test – 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test – 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test – 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶ <input type="checkbox"/>		

BAA

Schedule A (Form 990 or 990-EZ) 2011

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17.	18	%

19a **33-1/3% support tests — 2011.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ☐

b **33-1/3% support tests — 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

American Parkinson Disease Assoc.

13-1962771

Part II, Line 10 - Other Income

<u>Nature and Source</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Miscellaneous total	-618,118.	-538,277.	-565,921.	-650,279.	27,556.
Total	<u>\$ -618,118.</u>	<u>\$ -538,277.</u>	<u>\$ -565,921.</u>	<u>\$ -650,279.</u>	<u>\$ 27,556.</u>

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered 'Yes' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

Employer identification number

American Parkinson Disease Assoc.

13-1962771

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- | | |
|--|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | |

- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶
- 4 Number of states where property subject to conservation easement is located ▶
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No
- 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenues included in Form 990, Part VIII, line 1
- (ii) Assets included in Form 990, Part X
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenues included in Form 990, Part VIII, line 1
- b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

	Amount
c Beginning balance.....	1 c
d Additions during the year.....	1 d
e Distributions during the year.....	1 e
f Ending balance.....	1 f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance.....	4,410,922.	2,742,714.	2,963,301.	2,591,742.	
b Contributions.....	2,028,273.	4,044,584.	2,795,460.	1,946,269.	
c Net investment earnings, gains, and losses.....					
d Grants or scholarships.....	799,808.	876,679.	1,043,224.	558,637.	
e Other expenditures for facilities and programs.....	1,412,596.	1,499,697.	1,972,823.	1,016,073.	
f Administrative expenses.....					
g End of year balance.....	4,226,791.	4,410,922.	2,742,714.	2,963,301.	

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ 3.87 %

c Temporarily restricted endowment ▶ 96.13 %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations.....

(ii) related organizations.....

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds. See Part XIV

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land.....		696,071.		696,071.
b Buildings.....		2,820,627.	649,996.	2,170,631.
c Leasehold improvements.....		78,159.	22,774.	55,385.
d Equipment.....		98,557.	64,404.	34,153.
e Other.....		140,390.	136,841.	3,549.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				2,959,789.

BAA

Schedule D (Form 990) 2011

Part VII Investments – Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other <u>Marketable securities</u>	1,078,944.	End of Year Market Value
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
(I) _____		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.) ▶	1,078,944.	

Part VIII Investments – Program Related. See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) <u>Annuities Payable</u>	84,068.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶	84,068.

2 FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	7,833,848.
2	Total expenses (Form 990, Part IX, column (A), line 25)	8,514,673.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	-680,825.
4	Net unrealized gains (losses) on investments	92,030.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	92,030.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	-588,795.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	8,543,996.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	92,030.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.) See Part XIV	2d	618,118.
e	Add lines 2a through 2d	2e	710,148.
3	Subtract line 2e from line 1	3	7,833,848.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	7,833,848.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	9,132,791.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.) See Part XIV	2d	618,118.
e	Add lines 2a through 2d	2e	618,118.
3	Subtract line 2e from line 1	3	8,514,673.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	8,514,673.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, Line 4 - Intended Uses Of Endowment Fund

Endowment funds are restricted for research, for the information and referral centers, and program expenses at specific chapters.

Part XIV Supplemental Information (continued)

[illegible]

2011

Schedule D, Part XIV - Supplemental Information

Page 6

American Parkinson Disease Assoc.

13-1962771

Schedule D, Part XII, Line 2d

Other Revenue Included In F/S But Not Included On Form 990

Special Event Expenses.....	\$	618,118.
Total	\$	<u>618,118.</u>

Schedule D, Part XIII, Line 2d

Other Expenses And Losses Per Audited F/S

Special Event Expenses.....	\$	618,118.
Total	\$	<u>618,118.</u>

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 17, 18,
or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Part I Fundraising Activities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a ☒ Mail solicitations

b ☒ Internet and email solicitations

c ☒ Phone solicitations

d ☒ In-person solicitations

e ☒ Solicitation of non-government grants

f ☐ Solicitation of government grants

g ☒ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No

b If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in column (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 CDR 16900 Science Bowie MD 21715	Fundraisin g		X	775,694.	319,085.	456,609.
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total▶				775,694.	319,085.	456,609.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AK AK AZ AR CA CO CT DC FL GA HI IL KS KY ME MD MA MI MN MS NH NJ NM NY NC ND OH OK
OR PA RI SC TN UT VA WA WV WI

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 Walk a Thon (event type)	(b) Event #2 Various Nation (event type)	(c) Other events 1 (total number)	(d) Total events (add column (a) through column (c))
REVENUE	1 Gross receipts	949,975.	528,886.	412,439.	1,891,300.
	2 Less: Charitable contributions	949,975.	528,886.	412,439.	1,891,300.
	3 Gross income (line 1 minus line 2)				
DIRECT EXPENSES	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	264,398.	43,203.	310,517.	618,118.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				618,118.
	11 Net income summary. Combine line 3, column (d), and line 10				-618,118.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))
REVENUE	1 Gross revenue				
	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
DIRECT EXPENSES	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Combine lines 1, column (d) and line 7				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If 'No,' explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If 'Yes,' explain: _____

- 11 Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in:

- | | | |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

15a Does the organization have a contact with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

- b If 'Yes,' enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____

c If 'Yes,' enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. See Part IV

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed. ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) <u>Abbott Northwestern Hospital</u> <u>800 East 28th Street (39304)</u> <u>Minneapolis, MN 55407</u>	41-0963538		41,248.	0.			Information and Referral
(2) <u>Allegheny General Hospital</u> <u>490 East North Avenue, Ste. #</u> <u>Pittsburgh, PA 15235</u>	95-4724131		30,000.	0.			Information and Referral
(3) <u>APDA Information & Ref Ctr.</u> <u>8555 Aero Drive, Suite 308</u> <u>San Diego, CA 92123</u>	71-0875246		32,425.	0.			Information and Referral
(4) <u>Banner Good Samaritan</u> <u>1012 E Willetta St</u> <u>Phoenix, AZ 85006</u>	33-0858519		49,253.	0.			Information and Referral
(5) <u>Baylor Neuroscience Center</u> <u>3600 Gaston Avenue Barnett To</u> <u>Dallas, TX 75246</u>	58-2670080		38,000.	0.			Information and Referral
(6) <u>Benefis Health Care</u> <u>500 15th Avenue South</u> <u>Great Falls, MT 59405</u>	81-0480587		38,589.	0.			Information and Referral
(7) <u>Boston U School of Med.</u> <u>72 East Concord Street, C3</u> <u>Boston, MA 02118</u>	04-2103547		78,152.	0.			Medical Research
(8) <u>Boston University School of M</u> <u>715 Albany Street, Suite C-32</u> <u>Boston, MA 02118</u>	04-2103545		75,000.	0.			Information and Referral
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table. ▶							64
3 Enter total number of other organizations listed in the line 1 table. ▶							4

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 06/01/11

Schedule I (Form 990) (2011)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.**Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S.**

APDA has an independent scientific advisory board (SAB) that recommends the

recipients of the grants, who are in turn is approved by the Board of Directors.

Initial funding is made based on the grant and subsequent payments are made

contingent on progress reports. Final reports are mandatory for the grants and only

after their receipt is final payment disbursed.

Centers for Advanced Research where funding extends out to more than one year submit

annual progress reports.

Information and Referral Centers are monitored for volume activity and similarly,

after the initial payment, subsequent payments are contingent upon receipt of

progress reports.

BAA

Schedule I (Form 990) (2011)

Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 1 of 6

Name of the organization		Employer identification number					
American Parkinson Disease Assoc.		13-1962771					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cedars-Sinai 8700 Beverly Blvd. Los Angeles, CA 90048	95-1644600		53,200.				Information and Referral
Centennial Medical Center 2300 Patterson Street Nashville, TN 37203	95-3062349		33,269.				Information and Referral
Center for Aging Research 18433 Roscoe Blvd., Suite 210 Northridge, CA 91325	95-4490770		43,890.				Information and Referral
Central DuPage Hospital 25 North Winfield Road Winfield, IL 60190	36-2813490		42,583.				Information and Referral
Covenant Hospital 3610 22nd Street, Suite 300 Lubbock, TX 79410	75-2428911		31,273.				Information and Referral
Creighton University 601 N. 30th Street, Room 2902B Omaha, NE 68131	47-0376583		38,403.				Information and Referral
Crozer Chester Medical Center 1 Medical Center Blvd Upland, PA 19013	23-2692637		33,269.				Information and Referral
Edward White Hospital 2191 9th Avenue N. St. Petersburg, FL 33713	59-3089836		33,269.				Information and Referral
Emory U Sc of Medicine 401 Woodruff Memorial Blvd Atlanta, GA 30322	58-0566256		50,000.				Medical research
Emory University Med 1841 Clifton Road N.E., Room 504 Atlanta, GA 30329	58-0566256		39,923.				Information and Referral

TEEA4001L 08/25/11

Schedule I (Form 990) 2011

Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II and Part III.

Continuation Page 2 of 6

Name of the organization		Employer identification number					
American Parkinson Disease Assoc.		13-1962771					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Gulfpfort Memorial Hospital 1340 Broad Avenue Suite 440 Gulfpfort, MS 39501	95-1831116		38,403.				Information and Referral
HealthSouth Rehab Hosp 143 East 2nd Street Erie, PA 16507	63-1105904		36,210.				Information and Referral
Hillcrest Medical Ctr Sys 1125 South Trenton Tulsa, OK 74120	77-0633896		46,455.				Information and Referral
Huntington Memorial Hospital 650 south Fair Oaks Blvd., Suite Pasadena, CA 92123	95-1644036		7,500.				Information and Referral
Information & Referral Center 201 East Sample Road Deerfield Beach, FL 33064	65-1021857		33,268.				Information and Referral
Iowa Health - Des Moines 1200 Pleasant St E-524 Des Moines, IA 50309	42-1195202		38,403.				Information and Referral
Kent Hospital 455 Toll Gate Road, Building 2C Warwick, RI 02886	05-0258896		38,950.				Information and Referral
Kettering Memorial Hospital 11711 Princeton Pike Suite 341 Cincinnati, OH 45246	30-0010371		12,110.				Information and Referral
Lewis House CCMC 1 Medical Center Blvd. Upland, PA 19013	23-2692637		34,582.				Information and Referral
LSU Health Sciences Center 1501 Kings Highway Shreveport, LA 71103	72-6087770		5,250.				Information and Referral

Schedule I (Form 990) 2011

TEEA4001L 08/25/11

Continuation Sheet for Schedule I (Form 990)

▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II and Part III.

2011

Continuation Page 3 of 6

Name of the organization		Employer identification number					
American Parkinson Disease Assoc.		13-1962771					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MaineHealth Learning Center 5 Bucknam Road, Suite 1A Falmouth, ME 04105	22-2589873		39,923.				Information and Referral
Mayo Clinic Jacksonville 4500 San Pablo Road Jacksonville, FL 32224	26-8013125		5,837.				Information and Referral
Methodist Healthcare 1211 Union Avenue, Suite 330 Memphis, TN 38104	62-0479367		5,775.				Information and Referral
Neurological Institute 700 Olympic Plaza, Suite 904 Tyler, TX 75701	74-1586031		34,912.				Information and Referral
New York U Med Ctr 353 Lexington Avenue New York, NY 10016	13-5562309		33,269.				Information and Referral
NY College of Osteopathic PO Box 8000, Northern Blvd. Old Westbury, NY 11568	23-7190271		32,919.				Information and Referral
Ochsner Clinic Foundation 1514 Jefferson Highway New Orleans, LA 70121	95-1831116		33,250.				Information and Referral
Orange Coast Memorial Med 9940 Talbert Avenue Suite #204 Fountain Valley, CA 92708	33-0332723		39,923.				Information and Referral
Peninsula Hospital Center 51-15 Beach Channel Drive Far Rockaway, NY 11691	11-6037195		39,923.				Information and Referral
Regents of the U of Californi 710 Westwood plaza Los Angeles, CA 90095	94-6036494		75,000.				Medical Research

TEEA4001L 08/25/11

Schedule I Cont (Form 990) 2011

Continuation Sheet for Schedule I (Form 990)

2011

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Name of the organization American Parkinson Disease Assoc.		Employer identification number 13-1962771		Continuation Page 4 of 6			
Part III Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Regents of the U of California 710 Westwood Plaza Los Angeles, CA 90095	94-6036494		31,606.				Information and Referral
Robert Wood Johnson U 120 Albany Street, Suite 360 New Brunswick, NJ 08901	22-6014339		49,430.				Information and Referral
Robert Wood Johnson University H 97 Paterson Street, Room 206 New Brunswick, NJ 08901	22-6014339		75,000.				Medical Research
St. Catherine's of Siena Hosp 50 Route 25A Smithtown, NY 11787	06-1562701		33,269.				Information and Referral
St. Joseph's Regional Health P.O. Box 22445 Hot Springs, AR 71903	36-4195126		33,269.				Information and Referral
St. Mary's Hospital 700 S. Park Street Madison, WI 53715	39-0806393		38,403.				Information and Referral
Stanford University Med 300 Pasteur Drive, Room A-343 Stanford, CA 94305	95-4724131		36,111.				Information and Referral
Staten Island Univ. Hosp. 475 Seaview Ave Staten Island, NY 10305	11-2868878		39,920.				Information and Referral
The Albany Medical Center 47 New Scotland Avenue Albany, NY 12208	20-1173824		6,667.				Information and Referral
The Hitchcock Foundation One Medical Center Drive Lebanon, NH 03756	58-1963909		39,900.				Information and Referral

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Schedule I Cont (Form 990) 2011

Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II and Part III.

Name of the organization American Parkinson Disease Assoc.		Employer identification number 13-1962771		Continuation Page 5 of 6			
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The University of Chicago 5841 S. Maryland Avenue Chicago, IL 60637	36-2177139		25,000.				Medical Research
U of New Mexico HSC 1 University of New Mexico Albuquerque, NM 87131	85-0482962		28,500.				Information and Referral
U of TX HSC at San Antonio 8300 Floyd Curl MSC 7883 San Antonio, TX 78229	74-1586031		33,268.				Information and Referral
U of Utah HSC 729 Arapsee Drive Salt Lake City, UT 84108	87-6000525		33,268.				Information and Referral
U of Vermont 1 South Prospect Street Burlington, VT 05401	56-2498034		38,000.				Information and Referral
U of Washington 1660 Columbian Way Box 358280 Seattle, WA 98108	17-8019988		42,580.				Information and Referral
UCLA School of Medicine 710 Westwood Plaza Los Angeles, CA 90095	95-6006143		75,000.				Medical Research
University of Alabama 1719 6th Ave. South, CIRC 516 Birmingham, AL 35294	63-6005396		75,000.				Medical Research
University of Alabama 17207 7th Ave. Birmingham, AL 35223	63-6001138		38,403.				Information and Referral
University of Arizona 1501 N. Campbell Avenue Tucson, AZ 85724	74-2652689		47,500.				Information and Referral

TEEA4001L 09/25/11

Schedule I Cont (Form 990) 2011

Continuation Sheet for Schedule I (Form 990)

2011

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 6 of 6

Name of the organization		Employer identification number					
American Parkinson Disease Assoc.		13-1962771					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Kentucky 740 S. Limestone Street, Suite L Lexington, KY 40536	61-6033693		34,912.				Information and Referral
University of Maryland Hospital 110 S Paca Street, 3 Floor Baltimore, MD 21201	52-2238893		61,500.				Information and Referral
University of Pittsburgh 3109 Cathedral of Learning Pittsburgh, PA 15260	25-0965591		75,000.				Medical Research
University of Virginia Med Ct The McKim Hall - Box 394 Charlottesville, VA 22908	23-7173411		30,000.				Information and Referral
University of Virginia Medical C The McKim Hall - Box 394 Charlottesville, VA 22908	23-7173411		75,000.				Medical Research
Uof Virginia Health Sys 500 Ray C. Hunt Drive, Box 80101 Charlottesville, VA 22903	54-6001796		33,269.				Information and Research
V.A. Hospital 1000 Locust Street Reno, NV 89502	20-8903914		25,000.				Information and Referral
Washington U School of Med 660 South Euclid Avenue St. Louis, MO 63110	43-0653611		39,923.				Information and Referral
Washington University Medical Ce 4525 Scott Avenue, Box 8225 St. Louis, MO 63110	43-0653611		75,000.				Medical Research
Westfield Mem Hospital 189 East Main Street Westfield, NY 14787	16-0743222		28,500.				Information and Referral

TEEA4001L 08/25/11

Schedule I (Form 990) 2011

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**
► **Attach to Form 990.** ► **See separate instructions.**

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. **Part III**

- | | |
|--|---|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input checked="" type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain. **Part III**

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director. Explain in Part III.

- | | |
|---|--|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? **4a** ☒ **X**
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? **4b** ☐ **X**
- c** Participate in, or receive payment from, an equity-based compensation arrangement? **4c** ☐ **X**
- If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. **Part III**

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? **5a** ☐ **X**
- b** Any related organization? **5b** ☐ **X**
- If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? **6a** ☐ **X**
- b** Any related organization? **6b** ☐ **X**
- If 'Yes' to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III. **7** ☐ **X**

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If 'Yes,' describe in Part III. **8** ☐ **X**

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? **9** ☐

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual.

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
	(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation				
1 Joel Gerstel	(i) 192,399. (ii) 0.	(i) 0. (ii) 0.	(iii) 0. (ii) 0.	18,999. 0.	22,341. 0.	233,739. 0.	128,266. 0.
2	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
3	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
4	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
5	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
6	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
7	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
8	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
9	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
10	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
11	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
12	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
13	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
14	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
15	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	
16	(i) (ii)	(i) (ii)	(iii) (ii)	 	 	 	

BAA

TEEA4102L 01/24/12

Schedule J (Form 990) 2011

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, for Part II. Also complete this part for any additional information.

Part 1, Line 1a - Relevant Information Regarding Compensation Benefits

Illness of the executive director required the use of a car service for transportation to the office.

Part I, Line 1b - Reason For Not Following Policy Regarding Payments

No policy at time of illness. Illness of the executive director required the use of a car service for transportation to the office.

Part I, Line 4 - Received Severance, Supplemental NQ Retirement, Equity-Based Compensation

Joel Gerstel, executive director, retired from organization, and received severance package of \$100,000, which was accrued in full on the financial statements, as of 8/31/2012. Severance payments to be paid in 12 equal instalments of \$8,333.33 commencing during the fiscal year ended 8/31/2013.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Schedule G, Part 1

Brickmill expenses were \$347,017. Of this amount, \$17,351 was identified by the contract as the basic mailing, printing, and postage costs, with the difference recorded as payment to the fundraising counsel.

Form 990, Part VI, Line 2 - Business or Family Relationship of Officers, Directors, Etc.

1) Elizabeth Braun - Board Member

Sister to board member Elena Imperato

Cousin to board members Mario J. Esposito Jr., Michael Esposito, Dr. Robert Browne, Lisa Esposito & Sally Ann Esposito-Browne

2) Dr. Robert Browne - Board Member

Husband of Treasurer & Board Member Sally Ann Esposito Browne

Cousin to board members Elizabeth Braun, Mario J. Esposito Jr., Michael Esposito, & Elena Imperato

Brother in law to board member Lisa Esposito

3) Mario J. Esposito Jr. - Board Member

Brother of board member Michael Esposito

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Form 990, Part VI, Line 2 - Business or Family Relationship of Officers, Directors, Etc.

Cousin to board members Elizabeth Braun, Elena Imperato, Dr. Robert Browne, Sally

Ann Esposito- Browne & Lisa Esposito

4) Michael Esposito - Board Member

Brother of board member Mario J. Esposito Jr.

Cousin to board members Elizabeth Braun, Elena Imperato, Dr. Robert Browne, Sally

Ann Esposito- Browne & Lisa Esposito Pidorianio

Cousin to board members Elizabeth Braun, Elena Imperato, Michael Esposito & Mario J.

Esposito Jr.

Sister of board members Sally Ann Browne Esposito & Lisa Esposito

Sister in law of board member Dr. Robert Browne

5) Lisa Esposito - Board Member

Cousin to board members Elizabeth Braun, Elena Imperato, Michael Esposito & Mario J.

Esposito Jr.

Name of the organization

American Parkinson Disease Assoc.

Employer identification number

13-1962771

Form 990, Part VI, Line 2 - Business or Family Relationship of Officers, Directors, Etc.

Sister of board members Sally Ann Browne Esposito

Sister in law of board member Dr. Robert Browne

6) Elena Imperato - Board Member

Cousin to board members Mario J. Esposito Jr., Michael Esposito, Lisa Esposito,

Sally Ann Esposito Browne & Dr. Robert Browne

Sister of board member Elizabeth Braun

7) Edward Clark - Maintenance Engineer

Son in Law of former President & Board member Vincent Gatullo

8) Vincent Gatullo Board Member & former President

Father in law of maintenance engineer Edward Clark

8) George Esposito - Board member

2nd Cousin to board members Elizabeth Braun, Mario J. Esposito Jr., Michael

Esposito, Elena Imperato, Dr. Robert Browne, Sally Ann Esposito Browne & Lisa

Name of the organization	Employer identification number
American Parkinson Disease Assoc.	13-1962771

Form 990, Part VI, Line 2 - Business or Family Relationship of Officers, Directors, Etc.

Esposito

11) Sally Ann Esposito Browne - Treasurer

wife of Dr. Robert Browne, Board member, and related to several other board members

12) Joel A. Miele - Chairman

Father of board member Joel A Miele, Jr

Father in law of board member Gary Chu

Form 990, Part VI, Line 11b - Form 990 Review Process

Form 990 was reviewed in detail by Finance & Audit Committees & distributed electronically to all other board members

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

Conflict of Interest policy signed by the Board annually. Members recuse themselves from voting if there is a potential conflict of interest.

Form 990, Part VI, Line 15a - Compensation Review & Approval Process for CEO, Exec. Dir., or Top Mgtment

Outside contractors hired to benchmark executive salary. Independent compensation committee formed to approve executive director and key employee salaries.

Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers & Key Employees

same as 15a above. Outside contractors hired to benchmark executive salary.

Independent compensation committee formed to approve executive director and key employee salaries.

Name of the organization	Employer identification number
American Parkinson Disease Assoc.	13-1962771

Form 990, Part VI, Line 17 - List of States which this Return is Filed

AL AK AZ AR CA CO CT DC FL GA HI IL KS KY ME MD MA MI MN MS NH NJ NM NY NC ND OH
OK OR PA RI SC TN UT VA WA WV WI

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Provided upon request.

American Parkinson Disease Assoc.

13-1962771

Form 990, Part XI, Line 5

Other Changes in Net Assets or Fund Balances

Net Unrealized Gains or Losses on Investments.....	\$	92,030.
Total	\$	<u>92,030.</u>

Statement: Note 1

Form 990, Part VI, Line 80b

Statement of Other Information on Related Organization

Note 1: Various officers & directors of the American Parkinson Disease Assn., Inc. are members of the Board of Directors of International Parkinson Fonds, a not-for-profit Netherlands Corporation and Internationale Parkinson Fonds (Deutschland) GmbH in Germany. These organizations were formed to raise funds for Parkinson disease in those countries. International Parkinson Fonds (Netherlands) and Internationale Parkinson Fonds (Germany) are independent entities and are not controlled or affiliated with the American Parkinson Disease Assn., Inc.